

Petition for Termination of Further Proceedings and Discharge of Personal Representative

DOD: 04/06/2005		<p>TAKAKO RENGE, spouse, was appointed Administrator with full IAEA without bond on 10/10/2006.</p> <p>Petitioner states: the Petition for Probate was filed 09/08/2006 identified the character and estimated value of decedent's estate as being between \$250-500,000.00 as community property. The petition was primarily filed for the purpose of securing the appointment of a personal representative of the Estate to address any issues requiring the authority of personal representative to communicate with third parties concerning both financial and non-financial matters of the Estate such as the identification of property belonging to decedent which may require a probate distribution.</p> <p>To date, it does not appear that a probate distribution is required to close decedent's estate. There are no assets or properties, real or personal, to be distributed by probate proceedings; hence, no inventory and appraisal has been filed.</p> <p>More than four months have elapsed since the date the Letters of Administration were first issued to Petitioner and no claims have been presented or filed in the Estate; and the time for filing or presenting claims has expired. No request for special notice or any other notice has been filed in this Estate.</p> <p>There are no costs, expenses of fees to be addressed by this petition. It appears that there is no further need at this time for continued administration of the Estate by the personal representative and request is hereby made for termination of further probate proceedings and discharge of said personal representative.</p> <p>Wherefore, Petitioner prays:</p> <ol style="list-style-type: none"> 1. For any order terminating Petitioner as the personal representative. 2. For any order discharging Petitioner as the personal representative of the Estate without prejudice for reopening the Estate pursuant to Section 12252 of the Probate Code. 	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			n/a
<input type="checkbox"/>	Aff.Mail			n/a
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: LV

Reviewed on:
02/27/2015

Updates:

Recommendation:

File 1 – Renge

Atty **Horton, Lisa (for Katherine Iekel-Thompson – Guardian of the Estate/Petitioner)**

(1) Second Account Current and Report of Guardian and (2) Petition for Its Settlement; for (3) Allowance of Attorney Fees and Reimbursement of Costs Advanced, and for (4) Allowance of Compensation to Guardian

Age: 8 years		KATHERINE IEKEL-THOMPSON , guardian of the estate, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need account statement(s) showing the balance of the account at the end of the accounting period pursuant to Probate Code § 2620(c)(2). 2. The Petition requests that the guardian be paid \$742.90 for services rendered for the benefit of the estate; however the Order indicates a requested guardian fee of \$667.00. Need clarification and/or revised Order.
		Account period: 9/18/2012 – 10/23/14	
		Accounting - \$56,485.69	
		Beginning POH - \$42,205.92	
		Ending POH - \$50,279.94	
Cont. from		All funds are in a blocked account.	
<input type="checkbox"/>	Aff.Sub.Wit.	Guardian - \$742.90 (per Declaration of Guardian (exhibit A to Petition), Guardian spent in excess of 64 hours in the management of the estate during the first and second accounts)	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Attorney (Sanoian) - \$1,783.75 (per itemization and declaration for work performed gathering additional estate assets and drafting documents)	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp	Attorney (Horton) - \$1,566.50 (per itemization and declaration, 7.3 hours at \$65-\$265 per hour of attorney time for appearing at status hearings and drafting documents)	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)	* Costs - \$462.00 (filing fee and certified copy)	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	Petitioner prays for an Order: 1. Approving, allowing and settling the second account. 2. Authorizing the guardian fees. 3. Authorizing the attorney fees and costs.	

Reviewed by: JF
Reviewed on: 03/02/15
Updates: 03/03/15
Recommendation:
File 2 - Molina

(1) Second Account Current and Report of Guardian and (2) Petition for Its Settlement; for (3) Allowance of Attorney Fees and Reimbursement of Costs Advanced, and for (4) Allowance of Compensation to Guardian

Age: 12	KATHERINE IEKEL-THOMPSON , guardian of the estate, is petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Account period: 9/18/2012 – 11/03/14		
	Accounting - \$56,484.02		3. Need account statement(s) showing the balance of the account at the end of the accounting period pursuant to Probate Code § 2620(c)(2). 4. The Petition requests that the guardian be paid \$742.90 for services rendered for the benefit of the estate; however the Order indicates a requested guardian fee of \$667.00. Need clarification and/or revised Order.
Cont. from	Beginning POH - \$42,193.03		
Aff.Sub.Wit.	Ending POH - \$50,278.27		
<input checked="" type="checkbox"/> Verified	All funds are in a blocked account.		
Inventory	Guardian - \$742.90 (per Declaration of Guardian (exhibit A to Petition), Guardian spent in excess of 64 hours in the management of the estate during the first and second accounts)		
PTC	Attorney (Sanoian) - \$1,808.75 (per itemization and declaration for work performed gathering additional estate assets and drafting documents)		
Not.Cred.	Attorney (Horton) - \$1,566.50 (per itemization and declaration, 7.3 hours at \$65-\$265 per hour of attorney time for appearing at status hearings and drafting documents)		
<input checked="" type="checkbox"/> Notice of Hrg	Costs - \$462.00 (filing fee and certified copy)		
<input checked="" type="checkbox"/> Aff.Mail	Petitioner prays for an Order:		
Aff.Pub.	4. Approving, allowing and settling the second account.		
Sp.Ntc.	5. Authorizing the guardian fees.		
Pers.Serv.	6. Authorizing the attorney fees and costs.		
Conf. Screen			Reviewed by: JF
Letters			Reviewed on: 03/02/15
Duties/Supp			Updates: 03/03/15
Objections			Recommendation:
Video Receipt			File 3 - Molina
CI Report			
<input checked="" type="checkbox"/> 2620(c)	✖		
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Second Account and Report of Trustee Petition for Settlement, for Mileage Reimbursement, Commissions and Fees to Trustee and Attorney

			BRYAN JENSEN , son and Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 1/1/2013 – 12/31/2014	Note: BRYAN JENSEN , son, was appointed Conservator of the Person and Estate on 4/1/2009 in Case 09CEPR00152 . Conservatee has resided in Los Angeles County since 11/12/2010. On 11/19/2014, the Court granted the Court Investigator's <i>Petition to Transfer the Proceedings to Los Angeles</i> . The case file was sent to Los Angeles County on 12/9/2014 by certified mail. Receipt of Transfer has not been received by this Court from Los Angeles County. Minute Order dated 2/18/2015 continued the <i>Probate Status Hearing Re: Receipt of Transfer to Los Angeles County to 4/1/2015</i> .
			Accounting - \$26,400.00	1. Pursuant to Probate Code § 2621 and 1461(b)(2), need notice of hearing and proof of service of notice with a copy of the petition showing at least 15 day's service by mail to the State Director of Health Services, the Director of Mental Health, and the Director of Developmental Services.
			Beginning POH - \$25,988.99	
			Ending POH - \$12,397.05 (all cash)	
Cont. from			Trustee - \$500.00 (for trustee's services @ \$27.15 per hour (consisting of 1/2 Petitioner's usual \$54.29 hourly rate as sergeant for Santa Barbara Police Dept.; total 192 hours would result in fee of \$5,212.00;)	
	Aff.Sub.Wit.		Trustee Costs - \$1,518.00 (for 2,760 miles @ \$0.55/mile, for travel from Petitioner's home in Santa Barbara to Beneficiary's convalescent facility in Gardena; for trust business matters, to review Beneficiary's care, condition, mental and physical status, and personal visits.)	
✓	Verified		Attorney - \$500.00 (per Local Rule 7.19.2 for 2.50 hours @ \$200.00/hour;)	
	Inventory		Accountant - \$750.00 (paid)	
	PTC		Bond - \$25,988.66 (filed in Conservatorship 09CEPR00152 ; bond rider filed 8/26/2013 increasing bond from \$23,328.06 to \$25,988.66; no bond issued for the instant SNT Case 13CEPR00766 ;))	
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	2620			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			~Please see additional page~	~Please see additional page~

Petitioner prays for an Order:

1. Settling and allowing the Second Account and Report of the Trustee, and confirming the acts of Petitioner as Trustee;
2. Authorizing payment of the Trustee's commission and Attorney fees; and
3. Allowing mileage reimbursement to Petitioner.

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Schedule B, Disbursements* shows payments for bond premiums of **\$143.47** on 2/12/2013 and of **\$157.04** on 10/21/2013. Bond has not been filed for the Debra Jensen Special Needs Trust, **Case 13CEPR00766**, such that these bond payments appear to be for the Conservatorship bond. Need proof of bond issued to Bryan Jensen as Trustee of the Debra Jensen Special Needs Trust in **Case 13CEPR00766** in the sum of **\$14,076.76** pursuant to Probate Code § 2320(c)(4) and CA Rule of Court 7.903(c)(5).
3. *Schedule B, Disbursements* shows the following disbursements totaling **~\$1,328.22** for cigarettes for the Beneficiary, which do not appear to be appropriate disbursements from the SNT for special needs of the Beneficiary:
 - 3/5/2013 of **\$134.24** for two cartons cigarettes and **\$15.32** in postage to mail cigarettes;
 - 6/19/2013 of **\$70.84** for one carton cigarettes;
 - 6/19/2013 (same date entry) of **\$135.32** for two cartons cigarettes;
 - 10/19/2013 of **\$135.54** for two cartons cigarettes;
 - 12/10/2013 of **\$135.54** for two cartons cigarettes;
 - 1/21/2014 of **\$205.58** for cigarettes;
 - 4/9/2014 of **\$137.05** for cigarettes;
 - 7/16/2014 of **\$218.82** for cigarettes and shampoo;
 - 12/18/2014 of **\$139.97** for two cartons cigarettes.
4. *Schedule B, Disbursements* shows payment of **\$435.00** on 8/28/2013 for "account filing fee." Court records show payment on 8/28/2013 in Case 13CEPR00766 of a filing fee of **\$200.00** rather than **\$435.00**. Court records show a payment of **\$435.00** was made in Case 09CEPR00152 on 8/26/2013. Need clarification of whether the entry on 8/28/2013 is for the **\$200.00** fee for the SNT, which results in an overcharge to the SNT of **\$235.00**, or if the entry is intended to be for the 8/26/2013 fee of **\$435.00** for the Conservatorship.
5. *Schedule B, Disbursements* shows payment to Bryan Jensen (Petitioner/Trustee) for fees and mileage of **\$3,090.00**, and payment to Attorney Shepard of **\$1,250.50** for fees and **\$435.00** for costs, which may be for the Second Account of the Conservatorship per Order filed 1/9/2014, though *Schedule B* does not specify the date of the Court order, or that these payments disbursed from the SNT were for the Conservatorship services and fees. Need clarification. (Conservatorship file documents have been sent to Los Angeles and cannot be checked for verification of fees ordered.)

Note: Court will set a status hearing as follows:

- **Thursday, February 4, 2016 at 9:00 a.m. in Dept. 303** (1-year account) for filing of the third account.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Wednesday, March 4, 2015

**Order to Show Cause RE: Failure to Appear and Failure to File the First Account or
Petition for Final Distribution**

DOD: 07/13/2005	EUGENE E. GLENDENNING , Son, was appointed Executor with Full IAEA without bond on 11-13-13 and Letters issued on 11-14-13.	NEEDS/PROBLEMS/COMMENTS: Note: Petition for Settlement of First and Final Account and for Final Distribution, Approval of Attorney Fees and Waiver of Commissions was filed 02/26/2015. Hearing is set for 04/16/2015.
Cont. from	The Final I&A was filed 8-21-14.	
Aff.Sub.Wit.	Minute Order of 01/16/2015 set this Order to Show Cause. Minute Order states: The Court issues an Order to Show Cause to both Mark Johnson and Eugene E. Glendenning as to why Mr. Johnson should not be sanctioned for failure to appear and as to why Mr. Glendenning should not be removed as Executor for failure to file the First Account or Petition for Final Distribution. Mr. Johnson and Mr. Glendenning are ordered to be personally present in court on 03/04/2015.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	<p>Declaration of Mark D. Johnson filed 02/26/2015 states the original Inventory and Appraisal was delivered to the court appointed Probate Referee, Steven Diebert. After being filed with the Court it was noticed that the date of death was for Mr. Glendenning not Mrs. Glendenning. A corrected Inventory and Appraisal was prepared and a First and Final Accounting was prepared based on the corrected Inventory and Appraisal.</p> <p>In November there was a death in the family. In December Mr. Johnson had back surgery. In an effort to get the First and Final Accounting signed it was mailed to the Executor and he mailed it back, but omitted one signature, which prevented it from being filed with the Court. Mr. Johnson started a trial after the first of the year that went into February.</p> <p>Mr. Johnson apologizes to the Court; the failure to appear at the status hearing was entirely the fault of Counsel for not having it calendared while he was in trial. A corrected Inventory and Appraisal and First and Final Account has been filed along with this declaration.</p>	
		Reviewed by: LV Reviewed on: 02/27/2015 Updates: Recommendation: File 5 - Glendenning

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This petition pertains to the minor Tiffany only. Page B is a competing petition for guardianship of both minors Tiffany and Trinity. The parties attended mediation on 11-20-14 and agreed to a visitation plan, which was adopted as the order of the Court. Further mediation was scheduled for 12-23-14.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on Denia Adams (Mother) per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the maternal grandparents, Daniel C. Adams and Patricia L. Adams, per Probate Code §1511. 4. If notice to paternal grandparents is not dispensed, need service per Probate Code §1511. 	
Cont from 010715				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3-2-15	
			Updates:	
			Recommendation:	
			File 6A - Adams	

**6B Tiffany April Kelly Adams and
Trinity Nicole Thornton (GUARD/P)**

Case No. 14CEPR00985

Atty Lopez, Amy (for Maternal Grandparents Patricia and Daniel Adams – Petitioners)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Note: The parties attended mediation on 11-20-14 and agreed to a visitation plan, which was adopted as the order of the Court. Further mediation was scheduled for 12-23-14. 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Sean Pottorff (Temporary Guardian of Tiffany) - Martin Thornton (Father of Trinity) Note: Sean Pottorff and Denia Adams were served regarding the temporary hearing date, but not this general hearing date. However, it does not appear that Martin Thornton, Trinity's father, has been served at all. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on paternal grandparents of both minors.	
Cont from 010715				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 3-2-15		
		Updates:		
		Recommendation:		
		File 6B - Adams		

6B

DOD: 7/21/14		BARBARA HELM, surviving spouse, is petitioner. No other proceedings Will dated 8/13/03 devises entire estate to spouse, Barbara Helm. Petitioner requests court confirmation that Decedent's interest in assets held in G.A. Repple Account no. XXXXXX passes to her pursuant to decedent's Will.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 011215			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	W/		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: KT Reviewed on: 2/26/15 Updates: Recommendation: SUBMITTED File 7 - Helm	

Atty Bell, Melinda, of San Juan Capistrano (for Petitioner Jana Keeley)

Petition for Order to Deposit Minor's Money [Into Special Needs Trust]

		JANA KEELEY , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Page 9 is the related case of this minor's sibling.
		Petitioner states:	1. <i>Petition</i> requests to deposit Gavin Katigbak's funds into the GAVIN KATIGBAK SPECIAL NEEDS TRUST . It appears this case 15CEPR00061 should be consolidated with Case 14CEPR00174, since the latter case contains the assets belonging to the special needs trust. Need revised proposed order which finds that the funds will be deposited into the GAVIN KATIGBAK SPECIAL NEEDS TRUST Case 14CEPR00174, and that Case 15CEPR00061 is consolidated with Case 14CEPR00174, which is the lead case.
		<ul style="list-style-type: none"> She is the sole living parent of Gavin Katigbak, a minor, and is entitled to and has custody of him; Gavin's father died on 4/20/2012 and he was named a beneficiary of his father's insurance policies and is entitled to a ½ interest in these insurance policies; Gavin is the Beneficiary of the GAVIN KATIGBAK SPECIAL NEEDS TRUST subject to Court supervision in Case 14CEPR00174; Receipt of insurance proceeds by Gavin outright would have a detrimental impact on his eligibility for public benefits; The Hartford Insurance Company is holding the following money belonging to Gavin and will not release the funds without Court order: <i>[please see petition for details]</i> Wells Fargo Bank Retirement Services is holding the following money belonging to Gavin and will not release the funds without Court order: <i>[please see petition for details]</i>; 	
Cont. from			2. Trustees LEE ANN HITCHMAN and BRUCE HITCHMAN have currently posted bond in the sum of \$170,000.00 in the GAVIN KATIGBAK SPECIAL NEEDS TRUST Case 14CEPR00174 (<i>proof filed 4/15/2014.</i>) With the total deposit of \$151,118.76 into the GAVIN KATIGBAK SPECIAL NEEDS TRUST , the trust will contain ~\$291,000.00 in assets, and therefore will require ~\$150,100.00 additional bond to be posted in the GAVIN KATIGBAK SPECIAL NEEDS TRUST Case 14CEPR00174, bringing the required bond to a total of ~\$320,100.00 .
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
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<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
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<input type="checkbox"/>	Aff. Posting		
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 3/3/15
			Updates:
			Recommendation:
			File 8 - Katigbak

Petitioner states, continued:

- Gavin has no guardian of the estate and Petitioner believes it is in the best interest of Gavin to deposit his funds into the **GAVIN KATIGBAK SPECIAL NEEDS TRUST** to preserve his eligibility for vital public benefits;
- Petitioner requests payment of **\$2,642.50** to her attorney for services rendered in connection with this *Petition* (please refer to Declaration attached as Exhibit B; for ~7.55 hours @ \$350.00 per hour) and payment for reimbursement of actual costs up to **\$550.00**. (**Note:** Itemized billing attached to the Declaration of Melinda S. Bell, Esq. in Support of Fee Request (attached as Exhibit B) supports a fee request of **\$1,785.00** for services rendered relating to the *Petition* for Gavin Katigbak; the **\$2,642.50** total requested for fees includes the sum of **\$857.50** representing ½ of the attorney's anticipated time related to this petition.)

Petitioner requests:

1. The Court order the Hartford Insurance Company to pay [funds] to **LEE ANN HITCHMAN** and **BRUCE HITCHMAN**, Trustees of the **GAVIN KATIGBAK SPECIAL NEEDS TRUST**;
2. The Court order the Wells Fargo Bank to pay [funds] to **LEE ANN HITCHMAN** and **BRUCE HITCHMAN**, Trustees of the **GAVIN KATIGBAK SPECIAL NEEDS TRUST**;
3. That the Trustees be ordered to accept and deposit said funds, to account for the receipt of additional assets in its First Account and Report; and
4. That the Trustees are authorized to pay the Attorney fees of **\$2,642.50** and actual costs up to **\$550.00**.

Note: As is acknowledged in the *Petition*, Probate Status Hearing is currently set on **6/26/2015 at 9:00 a.m. in Dept. 303** for the filing of the First Account of the **GAVIN KATIGBAK SPECIAL NEEDS TRUST**.

Atty Bell, Melinda, of San Juan Capistrano (for Petitioner Jana Keeley)

Petition for Order to Dispose of Minor's Money (Prob. C. 3413)

			JANA KEELEY , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Petitioner states:	1. It has historically been this Court's policy to establish a guardianship of the estate in cases where a minor is to receive a significant sum of money. The instant <i>Petition</i> does not describe circumstances or provide rationale for proceeding with the <i>Petition to Dispose of Minor's Money</i> rather than a petition to appoint the minor's mother as the guardian of her estate with the funds deposited into a blocked account in the name of the guardianship on behalf of Aiyanna Katigbak.
			<ul style="list-style-type: none"> She is the sole living parent of Aiyanna Katigbak, a minor, and is entitled to and has custody of her; Aiyanna's father died on 4/20/2012 and she was named a beneficiary of her father's insurance policies and is entitled to a ½ interest in these insurance policies; The Hartford Insurance Company is holding the following money belonging to Gavin and will not release the funds without Court order (<i>correspondence from Hartford Insurance Company dated 9/27/2013 attached as Exhibit A</i>): [please see petition for details] Wells Fargo Bank Retirement Services is holding the following money belonging to Gavin and will not release the funds without Court order: [please see petition for details] Aiyanna resides in Fresno County and has no guardian of the estate; 	
Cont. from				2. Item 5(b) of the proposed <i>Order to Deposit Money into Blocked Account</i> is marked to authorize the depository to release the money to the minor when she attains the age of 18 years without further order of the Court. It has been this Court's practice to disallow this alternative, and rather to order the finding in Item 5(a) that no withdrawals of principal or interest shall be made from the blocked account, without authorizing the release of the money at attainment of age 18, which must be done by petition to this Court for release of the funds when minor is age 18.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			~Please see additional page~	
				Reviewed by: LEG
				Reviewed on: 3/3/15
				Updates:
				Recommendation:
				File 9 - Katigbak

Petitioner states, continued:

- Petitioner believes it is in the best interest of Aiyanna to deposit her funds into a Court blocked interest-bearing account held at Fresno County Federal Credit Union and subject to withdrawal only on authorization and order by this Court;
- Petitioner requests payment of **\$2,327.50** to her attorney for services rendered in connection with this *Petition* (please refer to Declaration attached as Exhibit B; for ~4.20 hours @ \$350.00 per hour) and payment for reimbursement of actual costs up to **\$550.00**. (**Note:** Itemized billing attached to the Declaration of Melinda S. Bell, Esq. in Support of Fee Request (attached as Exhibit B) supports a fee request of **\$1,470.00** for services rendered relating to the *Petition* for Aiyanna Katigbak; the **\$2,327.50** total requested for fees includes the sum of **\$857.50** representing ½ of the attorney's anticipated time related to this petition.)

Petitioner requests:

5. The Court order the Hartford Insurance Company to pay [funds] to **JANA KEELEY** to be held in trust for the Benefit of Aiyanna Katigbak until the minor reaches majority;
6. The Court order the Wells Fargo Bank to pay [funds] to **JANA KEELEY** to be held in trust for the Benefit of Aiyanna Katigbak until the minor reaches majority;
7. That Petitioner, **JANA KEELEY**, be ordered to deposit said funds within 10 days of receipt into a Court blocked account at Fresno County Federal Credit Union on Van Ness Ave.;
8. That Petitioner, **JANA KEELEY** file proof of deposit to Court blocked account with the Court no later than a date this Court deems proper;
9. That Petitioner, **JANA KEELEY** is authorized to withdraw from the blocked account held in the minor's name the sum to pay the Attorney fees of **\$2,327.50** payable to Melinda S. Bell, Esq. for legal services, and actual costs advanced by Petitioner's Attorney in an amount up to **\$550.00**.

**Petition for Probate of Will and for Letters of Administration; Authorization to
Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)**

DOD: 10/01/2014		LINDA GRAVES , daughter is petitioner and requests appointment as Administrator with bond set at \$1,500.00. Limited Authority - ? Decedent died intestate Residence: Fresno Publication: Need <u>Estimated value of the Estate:</u> Personal property - \$1,500.00 Real property - \$75,000.00 Total - \$76,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 2. Need date of death of the deceased son, James Randolph, pursuant to Local Rule 7.1.1D. 3. Need Affidavit of Publication. 4. Need Order. <u>Note: If the petition is granted status hearings will be set as follows:</u> • Wednesday, 04/08/2015 at 9:00a.m. in Dept. 303 for the filing of the bond <u>and</u> Wednesday, 07/08/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Wednesday, 05/04/2016 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub. x		
<input type="checkbox"/>	Sp.Ntc.	Declaration of Randolph Krbechek Regarding the Status of Action and Request for Continuance filed 03/03/2015 states he will be present at the hearing set for March 4, 2015. Publication has not been completed in this matter. Also, information requested in the Examiner's Notes needs to be obtained. Based thereon, it is respectfully requested that the court continue the hearing on this matter until April 13, 2015 so the publication can be completed.	Reviewed by: LV Reviewed on: 02/27/2015 Updates: 03/03/2015 Recommendation: File 10 – Pizzio
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Age: 35	MARIA C. MAIRENA , Mother, is Conservator of the Person and Estate with bond of \$56,000.00.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 5-13-15</u> 1. Need fourth account or verified written status report pursuant to Local Rule 7.5.
	The Conservator's Third Account was settled on 8-23-12.	
Cont from 011415	On 10-17-14, the Court set this status hearing for failure to file a fourth account.	
Aff.Sub.Wit.	Notice of Status Hearing was filed to Attorney Motsenbocker and Maria Mairena on 10-17-14.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-27-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 – Mairena

**Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
Failure to File the First Account or Petition for Final Distribution**

DOD: 8/24/2008	VICTORIA PUMAREJO was appointed as Executor with full IAEA authority and without bond on 9/7/10.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 031414, 111814, 121014	Letters issued on 9/7/10.	<u>OFF CALENDAR</u> First Account filed 3-2-15 is set for hearing on 4-15-15.
Aff.Sub.Wit.	Inventory and appraisal filed 11/5/14 showing the estate valued at \$175,000.00	
Verified		
Inventory	First account or petition for final distribution was due December 2011.	
PTC		
Not.Cred.	Creditor's Claim of the Auditor Controller/Treasurer-Tax Collector was filed on 12/17/10 in the amount of \$17,863.50.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/26/15
UCCJEA		Updates: 3/2/15 (skc)
Citation		Recommendation:
FTB Notice		File 12 – Maestas

DOD: 01/27/1998	HENRY BARIGIAN , was appointed Executor with full IAEA without bond on 10/15/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal.
	Letters issued on 10/16/2014.	
Cont. from	Minute Order of 10/15/2014 set this status hearing for the filing of the Inventory and Appraisal.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Conference Statement filed 02/27/2015 states Executor Henry Barigian was appointed by the Court on 10/15/2014. The assets of the Estate of Warren Barigian include a 50 percent interest in real property generally known as 110 South 6th St. Fowler, Ca. The Fowler property is subject to a judgment of foreclosure and order of sale in favor of creditor Ray Bergman. The judicial foreclosure sale has not taken place, and there has been no judgment entered regarding any deficiency. Judgment will be entered based upon a noticed motion after the property is sold. The only other asset of Warren Barigian is an unsatisfied judgment against Craig Burchfiel and All Encompass Financial in the principal amount of \$132,210.75. It is unknown at this time whether there are any assets to satisfy any portion of this judgment.

Due to the uncertainties involving the future sale of the Fowler property and unsatisfied judgment, a continuance of 90 days of this conference is requested.

Reviewed by: LV
Reviewed on: 02/27/2015
Updates: 03/03/2015
Recommendation:
File 13 - Barigian

		NEEDS/PROBLEMS/COMMENTS: <u>Off Calendar. Final Inventory and Appraisal filed 01/13/2015.</u>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/27/2015
		Updates:
		Recommendation:
		File 14 - Badiali

15 Richard Joseph Shannon (CONS/PE)

Case No. 14CEPR01149

Atty Fray, Brian H.

Atty LeVan, Nancy J.

Probate Status Hearing RE: Proof of Bond

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Bond filed 02/05/15 and Letters were issued on the same date
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/02/15
		Updates:
		Recommendation:
		File 15 - Shannon

16 **Anthony Abraugh, Trevar Bolech, Jaiden Bolech, & Selena Bolech (GUARD/P)** Case No. 08CEPR00851

Atty Abraugh, Billy R. (pro per maternal grandfather/guardian of Anthony, Trevar & Jaiden)

Atty Clark, Regina (pro per paternal step-grandmother/guardian of Selena)

Atty Bolech, Sherrie Marie (pro per Petitioner/mother)

Atty Clark, Daniel (pro per Petitioner/father of Selena)

Petition for Termination of Guardianship

		<p>DANIEL CLARK, father of Selena, and SHERRIE BOLECH, mother, are petitioners.</p> <p>REGINA CLARK, paternal step-grandmother, was appointed guardian of Selena Bolech on 01/27/2014</p> <p>BILLY ABRAUGH, maternal grandfather, was appointed guardian of Anthony Abraugh, Trevar Bolech, and Jaiden Bolech, on 01/18/2011.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 12/3/14.</p> <p>Court Investigator Supplemental Report filed on 2/27/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from 110514, 121014				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W/
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 2/27/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – Bolech & Abraugh</p>				

17 Malaysia Ramirez, Jacob Ramirez, Nigeria Ramirez & Carlos Johnson (GUARD/P)
Case No. 09CEPR00158

Atty Garrido-Ross, Emily Erica (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Malaysia, 13		<u>TEMPORARY EXPIRES 03/04/15</u>		NEEDS/PROBLEMS/COMMENTS:	
Jacob, 11		EMILY ERICA GARRIDO-ROSS , maternal grandmother, is Petitioner.		<p>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> a. Theodoro Jesus Wiley Ramirez (father of Malaysia, Jacob & Nigeria) – personal service required b. Clement Johnson (father of Carlos) – personal service required c. Paternal grandparents – service by mail ok d. Jesse Marquez (maternal grandfather) – service by mail ok 	
Nigeria, 9		Father (Malaysia, Jacob & Nigeria): THEODORO JESUS WILEY RAMIREZ			
Carlos, 7		Father (Carlos): CLEMENT JOHNSON			
		Mother: CHRISTINA MONIQUE MARQUEZ-SOTO – personally served on 01/05/15			
Cont. from					
	Aff.Sub.Wit.				
✓	Verified	Paternal grandparents (all): UNKNOWN			
	Inventory	Maternal grandfather: JESSE MARQUEZ, Sr.			
	PTC	Petitioner states (See petition for details)			
	Not.Cred.	DSS Social Worker Irma Ramirez filed a report on 02/23/15.			
✓	Notice of Hrg	Court Investigator JoAnn Morris filed a report on 02/25/15.			
	Aff.Mail	X			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	w/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 03/02/15	
				Updates:	
				Recommendation:	
				File 17 - Ramirez	

(1) First and Final Account and Report of Executor With Will, and (2) Petition for Final Distribution

DOD: 1-28-13		LUPE GALINDO , Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1-7-15. Nothing further has been filed. The following issues remain noted:</u> 1. The petition does not contain an accounting pursuant to Probate Code §§ 10900, 1060. Further, it does not appear that the estate is in a condition to close, as the Creditor's Claim has not been satisfied. The Court may require authority regarding the request to distribute the property pursuant to this request. 2. If accounting is waived pursuant to Probate Code §10954, need information pursuant to Cal. Rule of Court 7.550. 3. Need proof of service of Notice of Hearing with a copy of the petition on DHS pursuant to Request for Special Notice filed 10-8-13, Probate Code §§ 1252, 11000. <u>Note: Notice of Hearing filed 3-2-15 is defective – it indicates that service was performed by the petitioner herself, but it is not signed by Petitioner.</u> 4. Both this petition and the original Petition for Probate were filed with a fee waiver. If distribution of an asset valued at \$170,000.00 is made to Petitioner, filing fees will be due for each petition of \$435, for a total of \$870.00 due to the Court prior to distribution. 5. Petitioner does not address whether notice pursuant to Probate Code §9202(b) (Victim Compensation) is required. 6. Petitioner does not state whether notice of administration was sent to the Franchise Tax Board pursuant to Probate Code §9202(c). 7. If granted, need order. Local Rule 7.1.1.F.
		No accounting is provided.	
Cont from 010715		I&A filed 3-7-14 indicates real property valued at \$170,000.00.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202	x	
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	x	
		<p>Executor waives statutory compensation.</p> <p>Petitioner states a creditor's claim was filed 1-13-14 by CA Dept. of Health Care Services (Medicare Lien) in the amount of \$98,508.40. On 11-8-13, Petitioner submitted a Hardship Waiver and supporting documents to DHS in response to its lien/claim and informed the creditor that the property is and was, at the time of the decedent's death, Petitioner's residence as well. Petitioner has no other place to live and is seeking the Court's order to disburse the property to Petitioner as Decedent wished in her will of 2-8-01, and request the Creditor to waive its lien and grant Petitioner's Hardship Waiver.</p> <p>Petitioner prays for an order that:</p> <ol style="list-style-type: none"> 1. The administration of this estate be brought to a close; 2. The First and Final Account and Report of Executor, and Petition for Final Distribution be settled, allowed, and approved as filed; 3. All the acts and proceedings of Petitioner as Executor be confirmed and approved; 4. Distribution of the estate of decedent in Petitioner's hands and any other property of decedent or the estate not now known or discovered be made to the Petitioner entitled to it, as set forth in the petition; and that 5. Such further order be made as the Court considers proper. 	
		Reviewed by: skc Reviewed on: 2-27-15 Updates: 3-2-15 Recommendation: File 18 - Samora	

Petition for Termination of Guardianship

Mikenzi, age 8	HAILEY SORRELLS , mother, and JUSTIN SORRELLS , father of Justin, are Petitioners.		NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Johnny Burt (maternal grandfather/guardian) b. Kimberly Burt (guardian) c. Duane Brannum (Mikenzi's father) d. Viola Brannum (paternal grandmother) e. Paternal grandfather
Justin, age 3	JOHNNY CLIFFORD BURT and KIMBERLY BURT , Maternal Grandfather and step-grandmother, were appointed guardians on 1-8-14.		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.	Father (Mikenzi): DUANE BRANNUM		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory	Paternal Grandfather (Mikenzi): UNKNOWN		
<input type="checkbox"/> PTC	Paternal Grandmother (Mikenzi): VIOLA BRANNUM		
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	Paternal Grandfather (Justin): TOBIE SORRELLS – <i>consents and waives notice</i>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	Paternal Grandmother (Justin): LEITA TEAGUE – <i>consents & waives notice</i>	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.		Maternal Grandmother: SHELLEY O'HANESIAN	
<input type="checkbox"/> Pers.Serv.		– <i>consents and waives notice</i>	
<input type="checkbox"/> Conf. Screen		Petitioner states that the guardians have refused to allow Petitioners regular communication and visitation with their children which not only alienates them but other members of the children's family too.	
<input type="checkbox"/> Letters		Petitioners state that the children don't even reside together in the guardians' home.	
<input type="checkbox"/> Duties/Supp		Mikenzi lives with the guardians, but Justin lives in his great-grandmother's home and only visits the guardians on weekends.	
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report		Court Investigator Julie Negrete filed a report on 02/25/15.	
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by: JF
Reviewed on: 03/02/15
Updates:
Recommendation:
File 19 – Burt & Sorrells

Age: 15		MELINDA SIMENTAL , mother, was appointed as Guardian of the Estate on 01/14/15. All funds (estimated at \$290,000.00) were to be deposited into a blocked account. Minute Order from 01/14/15 set this matter for status regarding proof of deposit of money into blocked account.	NEEDS/PROBLEMS/COMMENTS: 1. Need Receipt and Acknowledgment of Money Deposited into Blocked Account.
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 03/02/15
			Updates:
			Recommendation:
			File 20 - Simental

DOD: 11-14-02		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Amended petition filed 2-18-15 is set for hearing on 3-26-15.</p>	
Cont from 010715			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 2-27-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21 - DeArmond</p>	

22 Beauty Deminson, Chozin Deminson & Asante Tucker (GUARD/P)

Case No. 14CEPR01073

Atty Davis, Yvonne (pro per – maternal grandmother/Petitioner)

Atty Davis, Derrell (pro per – maternal grandfather/Petitioner)

Atty Deminson, Quiana (pro per Mother/objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Asante, 11	TEMPORARY EXPIRES 01/28/15		NEEDS/PROBLEMS/COMMENTS:
Chozin, 6	YVONNE DAVIS and DERRELL DAVIS, maternal grandparents, are Petitioners.		
Beauty, 1	Father (Beauty & Chozin): ROBERT DEMINSON III – Declaration of Due Diligence filed 02/24/15 states that no information concerning his whereabouts has come up.		CONTINUED FROM 01/28/15 Minute Order from 01/28/15 states: Petitioners are to continue attempts to locate the father and have him served.
Cont. from 012815	Father (Asante): ASANTE TUCKER - Deceased		
<input type="checkbox"/> Aff.Sub.Wit.	Mother: QUIANA DEMINSON		1. Need Notice of Hearing for the general guardianship hearing. 2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Robert Deminson, III – personal service required (unless diligence is found) b. Paternal grandparents – service by mail sufficient
<input checked="" type="checkbox"/> Verified	Paternal grandparents (Beauty & Chozin): UNKNOWN		
<input type="checkbox"/> Inventory	Paternal grandparents (Asante): UNKNOWN		Reviewed by: JF Reviewed on: 03/02/15 Updates: Recommendation: File 22 – Demison & Tucker
<input type="checkbox"/> PTC	Petitioners state the children's mother is currently unavailable to care for the children. Child Protective Services made a safety plan where Petitioners were to take guardianship. Court Investigator Charlotte Bien filed a report on 01/14/15.		
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x		
<input type="checkbox"/> Aff.Mail	x		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Objections to Guardianship filed by mother, Quiana Davis, on 1/27/15. Objector states she wishes the return of her children. She would like to start with a family reunification plan while she gets treatment in the program Spirit of Women. Giving her a chance to prove herself to the court that she can and will become sober and a protective mother to her children.

Marguerite N. Marzullo DOD: 4-11-98		See petition and response for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1-21-15. As of 3-2-15, nothing further has been filed.</p> <p>1. Need proof of service of Notice of Hearing at least 30 days prior to the hearing pursuant to Probate Code §17203 on the trustee and all beneficiaries: - Joseph John Marzullo, Jr. (Trustee) - Joseph J. Marzullo, III (beneficiary and named successor trustee) - Dillon Quiroz (beneficiary) - Darrell Jordan (named alternate successor trustee) - Any other person entitled to notice pursuant to §17203.</p> <p><u>Note:</u> Petitioner filed a Declaration of Due Diligence for Trustee Joseph John Marzullo, Jr.</p> <p><u>Note:</u> Petitioner listed only the trustee and beneficiaries in the petition; however, the trust provides the name of the alternate successor trustee, who is entitled to notice. The Court may require a complete list compiled and verified by Petitioner of all entitled to notice of these proceedings.</p> <p>2. The trust at Article VII, Section 7.6, states: During the time that either Settlor serves as Trustee hereunder no account shall be required of said Settlor serving as Trustee, such accounting being specifically waived in such instance by the Settlers.</p> <p>The Court may require clarification or authority regarding Petitioner's request for an accounting. (Do the amendments referenced provide further direction?)</p> <p>3. This petition was filed with a fee waiver. If Petitioner receives distribution, filing fees may be due.</p>	
Cont from 012115				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 3-2-15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23 - Marzullo</p>				

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td colspan="3">Age: 9</td></tr> <tr><td colspan="3"> </td></tr> <tr><td colspan="3"> </td></tr> <tr><td colspan="3"> </td></tr> <tr><td colspan="3"> </td></tr> <tr><td colspan="3">Cont. from</td></tr> <tr> <td style="width: 5%;"></td> <td style="width: 85%;">Aff.Sub.Wit.</td> <td style="width: 10%;"></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td></td> <td>Notice of Hrg</td> <td style="text-align: center;">x</td> </tr> <tr> <td></td> <td>Aff.Mail</td> <td style="text-align: center;">x</td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td style="text-align: center;">x</td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Letters</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Order</td> <td></td> </tr> <tr><td colspan="3"> </td></tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>	Age: 9															Cont. from				Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	x		Aff.Mail	x		Aff.Pub.			Sp.Ntc.			Pers.Serv.	x	✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt		✓	CI Report			9202		✓	Order						Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p><u>Please see petition for details.</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>The deficiencies with the pleadings include, but are not limited to, the following:</p> <ol style="list-style-type: none"> 1. Petition is incomplete. Petitioner does not provide a reason why guardianship is necessary or convenient. 2. UCCJEA is incomplete. Need minor's residence information for the past 5 years. 3. Page #5 of the Guardianship Petition – Child Information Attachment (GC 210(CA)) which pertains to whether the child has Native American Ancestry was not completed. Need declaration with page #5 attached. 4. Need Notice of Hearing. 5. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Ciriaco Hernandez (Father) • Salome Hernandez (Mother) 6. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Maria Hernandez (Paternal Grandfather) • Guadalupe Martinez (Paternal Grandmother) • Maternal Grandparents (Not Listed) <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr><td>Reviewed by: LV</td></tr> <tr><td>Reviewed on: 03/03/2015</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 24 - Hernandez</td></tr> </table>	Reviewed by: LV	Reviewed on: 03/03/2015	Updates:	Recommendation:	File 24 - Hernandez
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File 24 - Hernandez																																																																																																	

Alberto, 16	GENERAL HEARING: 04/21/15		NEEDS/PROBLEMS/COMMENTS:
Michael, 12	CHRISTIAN TORRES, brother, is Petitioner.		Competing petition filed by Ruben and Arcelia Luna (maternal grandparents) is set for hearing on 03/12/15.
	Father: MARTIN TORRES		
	Mother: MERITA TORRES – deceased		1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Martin Torres (father) b. Alberto Torres (minor) c. Michael Torres (minor)
Cont. from	Paternal grandfather: DAVID TORRES		
Aff.Sub.Wit.	Paternal grandmother: NICOLASA TORRES		
✓ Verified			
Inventory			
PTC			
Not.Cred.	Maternal grandfather: RUBEN LUNA		
✓ Notice of Hrg	Maternal grandmother: ARCELIA LUNA		
Aff.Mail	Petitioner states that their father was physically and emotionally abusive to his siblings and their mother. He forced them to move from their home last year so he could move his new girlfriend in. When their father learned that their mother passed away he tried to force Alberto and Michael to go live with him. Neither Alberto nor Michael wants to live with their father due to his abuse. Petitioner states that temporary guardianship is necessary to keep his brothers with him and away from their abusive father.		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202	Objection to Guardianship filed 02/26/15 by Martin Torres (father) states: He refuses to give guardianship of his children to their grandparents or brother. He states that he is their father and has the right to care for his children. The Petitions are filled with false information.		
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 03/03/15
			Updates:
			Recommendation:
			File 25 - Torres

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
				<p>1. Court records indicate that this minor is a ward of the Juvenile Dependency Court. Therefore, this Probate Court does not have jurisdiction to grant a temporary or general guardianship for this minor.</p> <p><i>If this matter goes forward, the following issues exist:</i></p> <p>2. Proof of service on Malina Murillo (Mother) is incomplete. It does not state the name and address of the person who served the Notice of Hearing.</p> <p>3. Need proof of personal service of Notice of Hearing with a copy of the temp petition on the father at least five court days prior to the hearing pursuant to Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on the unknown father.</p>	
	Aff.Sub.Wit.			Reviewed by: skc	
✓	Verified			Reviewed on: 3-3-15	
	Inventory			Updates:	
	PTC			Recommendation:	
	Not.Cred.			File 26 - Solomon	
✓	Notice of Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				

Age: 4		<p><u>Please see petition for details.</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Andrew P. Fuentes, JR. (Father) • Camie Miller (Mother) 3. UCCJEA is incomplete. Need minor's residence information for the past 5 years. 	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 03/03/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 27 - Fuentes</p>				

Status Hearing Re: Filing of the Second Account and/or Final Account

DOD: 10-8-97		<p>CYNTHIA BLACKSTOCK, daughter, is Executor.</p> <p>Executor's First Account was settled on 2-10-14.</p> <p>At hearing on 2-10-14, the Court set this status hearing for the filing of the Second Account and/or Final Account.</p> <p>Status Report filed 2-24-15 states the following actions have transpired since the first account was settled:</p> <ul style="list-style-type: none"> • Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained. • Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration. • The creditor's claims remaining do not exceed \$500 total and counsel is contacting claimants to determine whether the claims remain outstanding or have been satisfied. • The decedent's former spouse, Mickey Manuel, filed a claim alleging payment of property taxes, and a civil action was filed on the rejected claim. Executor filed an answer, but no further proceedings have occurred. • Within 6-9 months, Executor anticipates being able to obtain a loan or make other arrangements for payment of fees and costs and satisfaction of outstanding claims and distribute the residence on waiver of accounting. <p>It is respectfully requested that administration of the estate continue and that the court set further status as appropriate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 2-25-15: Counsel is admonished regarding his late-filed Status Report that the Court has not had time to read. Cont. to 030415.</p> <p>1. Need Second Account and/or Final Account or verified written status report pursuant to local rule.</p>
Cont. from 082914, 022515			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

			See petition and objection for details.	NEEDS/PROBLEMS/ COMMENTS:
Cont. from 022515				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3-2-15	
			Updates:	
			Recommendation:	
			File 29 - Sanchez	

30 William Santos & Makayla Colombero (GUARD/P) Case No. 14CEPR00279**Atty Saucedo, Graziela (pro per Guardian)****Atty Hernandez, Starlotte (pro per Petitioner/maternal aunt)****Atty Hernandez, Salvador Jr. (pro per Petitioner/maternal uncle)****Petition for Appointment of Successor Guardian of the Person (Prob. C. 1510)**

		TEMPORARY EXPIRES 3/4/15.	NEEDS/PROBLEMS/COMMENTS:
		STARLOTTE HERNANDEZ and SALVADOR HERNANDEZ, JR. maternal aunt and uncle are petitioner.	Continued from 2/25/15. Minute order states the matter continued to allow time for Declarations of Due Diligence to be filed.
Cont. from 022515		GRAZIELA SAUCEDO was appointed guardian on 5/29/14.	This petition is as to <u>MAKAYLA COLOMBERO</u> only.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		Note: A Petition to Fix Residence Outside the State of California has been filed by Petitioners Sharlotte and Salvador Hernandez and is set for hearing on 3/18/15.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		1. Need proof of personal service of the Notice of Hearing along with a copy of the Petitioner or Consent and Waiver of Notice or Declaration of Due Diligence on the Makayla's father. <i>Note: Declaration of Due Diligence filed 2/27/15.</i>
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on Makayla's paternal grandparents. <i>Note: Declaration of Due Diligence filed 2/27/15.</i>
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		Reviewed by: KT
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		Reviewed on: 2/26/15
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		Updates: 3/2/15 (skc)
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		Recommendation:
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		File 30 – Santos & Colombero
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		